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ATTORNEYS AT LAW

DEB MATHEWS, Advanced Certified Paralegal
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S.D. SEC. OF STATE
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Mark V. Meierhenry
Todd V. Meierhenry
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Patrick J. Glover
Raleigh Hansman
Christopher J. Healy

Sabrina Meierhenry
Of Counsel

March 15, 2017

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Terry Valley-Trojan Water Project District
Drinking Water Revenue Borrower Bond, Series 2017

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

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STATE OF SOUTH DAKOTA
TERRY VALLEY-TROJAN WATER PROJECT DISTRICT
LAWRENCE COUNTY
DRINKING WATER REVENUE BORROWER BOND, SERIES 2017

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Terry Valley-Trojan Water Project District.

2. Designation of issue: Borrower Bond.

3. Date of issue: March 10, 2017

4. Purpose of issue: Water System Rehabilitation, Phase I.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $812,000.

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 10th day of March 2017.

Patricia Asmussen

By: Patricia Asmussen
Its: Secretary

Form: SOS REC 050 08/84

$812,000
Terry Trogan Water Project District
Drinking Water Borrower Bond, Series 2017

Dated Mar 10, 2017 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 5/15	FY 1/1
05/15/2019			$39,838.75	$39,838.75	39,839	
08/15/2019	$8,065.00	2.250	$4,567.50	$12,632.50		
11/15/2019	$8,110.37	2.250	$4,522.13	$12,632.50		65,104
02/15/2020	$8,155.99	2.250	$4,476.51	$12,632.50		
05/15/2020	$8,201.86	2.250	$4,430.64	$12,632.50	50,530	
08/15/2020	$8,248.00	2.250	$4,384.50	$12,632.50		
11/15/2020	$8,294.40	2.250	$4,338.11	$12,632.50		50,530
02/15/2021	$8,341.05	2.250	$4,291.45	$12,632.50		
05/15/2021	$8,387.97	2.250	$4,244.53	$12,632.50	50,530	
08/15/2021	$8,435.15	2.250	$4,197.35	$12,632.50		
11/15/2021	$8,482.60	2.250	$4,149.90	$12,632.50		50,530
02/15/2022	$8,530.31	2.250	$4,102.19	$12,632.50		
05/15/2022	$8,578.30	2.250	$4,054.20	$12,632.50	50,530	
08/15/2022	$8,626.55	2.250	$4,005.95	$12,632.50		
11/15/2022	$8,675.07	2.250	$3,957.43	$12,632.50		50,530
02/15/2023	$8,723.87	2.250	$3,908.63	$12,632.50		
05/15/2023	$8,772.94	2.250	$3,859.56	$12,632.50	50,530	
08/15/2023	$8,822.29	2.250	$3,810.21	$12,632.50		
11/15/2023	$8,871.92	2.250	$3,760.58	$12,632.50		50,530
02/15/2024	$8,921.82	2.250	$3,710.68	$12,632.50		
05/15/2024	$8,972.01	2.250	$3,660.49	$12,632.50	50,530	
08/15/2024	$9,022.47	2.250	$3,610.03	$12,632.50		
11/15/2024	$9,073.23	2.250	$3,559.28	$12,632.50		50,530
02/15/2025	$9,124.26	2.250	$3,508.24	$12,632.50		
05/15/2025	$9,175.59	2.250	$3,456.91	$12,632.50	50,530	
08/15/2025	$9,227.20	2.250	$3,405.30	$12,632.50		
11/15/2025	$9,279.10	2.250	$3,353.40	$12,632.50		50,530
02/15/2026	$9,331.30	2.250	$3,301.20	$12,632.50		
05/15/2026	$9,383.79	2.250	$3,248.72	$12,632.50	50,530	
08/15/2026	$9,436.57	2.250	$3,195.93	$12,632.50		
11/15/2026	$9,489.65	2.250	$3,142.85	$12,632.50		50,530
02/15/2027	$9,543.03	2.250	$3,089.47	$12,632.50		
05/15/2027	$9,596.71	2.250	$3,035.79	$12,632.50	50,530	
08/15/2027	$9,650.69	2.250	$2,981.81	$12,632.50		
11/15/2027	$9,704.98	2.250	$2,927.53	$12,632.50		50,530
02/15/2028	$9,759.57	2.250	$2,872.93	$12,632.50		
05/15/2028	$9,814.46	2.250	$2,818.04	$12,632.50	50,530	
08/15/2028	$9,869.67	2.250	$2,762.83	$12,632.50		
11/15/2028	$9,925.19	2.250	$2,707.31	$12,632.50		50,530
02/15/2029	$9,981.02	2.250	$2,651.48	$12,632.50		
05/15/2029	$10,037.16	2.250	$2,595.34	$12,632.50	50,530	
08/15/2029	$10,093.62	2.250	$2,538.88	$12,632.50		
11/15/2029	$10,150.40	2.250	$2,482.11	$12,632.50		50,530
02/15/2030	$10,207.49	2.250	$2,425.01	$12,632.50		
05/15/2030	$10,264.91	2.250	$2,367.59	$12,632.50	50,530	
08/15/2030	$10,322.65	2.250	$2,309.85	$12,632.50		
11/15/2030	$10,380.71	2.250	$2,251.79	$12,632.50		50,530
02/15/2031	$10,439.10	2.250	$2,193.40	$12,632.50		
05/15/2031	$10,497.82	2.250	$2,134.68	$12,632.50	50,530	
08/15/2031	$10,556.87	2.250	$2,075.63	$12,632.50		
11/15/2031	$10,616.26	2.250	$2,016.24	$12,632.50		50,530
02/15/2032	$10,675.97	2.250	$1,956.53	$12,632.50		
05/15/2032	$10,736.03	2.250	$1,896.47	$12,632.50	50,530	
08/15/2032	$10,796.42	2.250	$1,836.08	$12,632.50		
11/15/2032	$10,857.15	2.250	$1,775.35	$12,632.50		50,530
02/15/2033	$10,918.22	2.250	$1,714.28	$12,632.50		

05/15/2033	$10,979.63	2.250	$1,652.87	$12,632.50	50,530	
08/15/2033	$11,041.39	2.250	$1,591.11	$12,632.50		
11/15/2033	$11,103.50	2.250	$1,529.00	$12,632.50		50,530
02/15/2034	$11,165.96	2.250	$1,466.54	$12,632.50		
05/15/2034	$11,228.77	2.250	$1,403.73	$12,632.50	50,530	
08/15/2034	$11,291.93	2.250	$1,340.57	$12,632.50		
11/15/2034	$11,355.45	2.250	$1,277.06	$12,632.50		50,530
02/15/2035	$11,419.32	2.250	$1,213.18	$12,632.50		
05/15/2035	$11,483.55	2.250	$1,148.95	$12,632.50	50,530	
08/15/2035	$11,548.15	2.250	$1,084.35	$12,632.50		
11/15/2035	$11,613.11	2.250	$1,019.39	$12,632.50		50,530
02/15/2036	$11,678.43	2.250	$954.07	$12,632.50		
05/15/2036	$11,744.12	2.250	$888.38	$12,632.50	50,530	
08/15/2036	$11,810.18	2.250	$822.32	$12,632.50		
11/15/2036	$11,876.61	2.250	$755.89	$12,632.50		50,530
02/15/2037	$11,943.42	2.250	$689.08	$12,632.50		
05/15/2037	$12,010.60	2.250	$621.90	$12,632.50	50,530	
08/15/2037	$12,078.16	2.250	$554.34	$12,632.50		
11/15/2037	$12,146.10	2.250	$486.40	$12,632.50		50,530
02/15/2038	$12,214.42	2.250	$418.08	$12,632.50		
05/15/2038	$12,283.13	2.250	$349.37	$12,632.50	50,530	
08/15/2038	$12,352.22	2.250	$280.28	$12,632.50		
11/15/2038	$12,421.70	2.250	$210.80	$12,632.50		50,530
02/15/2039	$12,491.58	2.250	$140.93	$12,632.50		
05/15/2039	$12,561.84	2.250	$70.66	$12,632.50	50,530	25,265
	$812,000.00		$238,438.83	$1,050,438.83	$1,050,439	$1,050,439